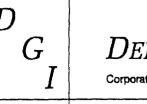
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## Defense Group Ind

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429 Santa Monica Bivd. Suite 420 Santa Monica, CA 90401 (310) 394-8599 Fax: (310) 394-0034 Mr. Andrew W. Marshall Director Net Assessment Room 3A930, Pentagon Washington, D. C. 20301-2950

Dear Andy:

Per guidance from Lin Wells, the enclosed proposal (your copy) is to address the sensitive matter discussed with you and Lin Wells earlier, and verbally approved.

I have had the document written in response to your recent BAA whose deadline is Tuesday, 28 February 1995, with delivery to Glenna Hughes. I have included enough "codeword" phrases to identify the thrust of the work - but not the scope nor the totality.

Sincerely,

Please call if I can clarify any issues.

Enclosure As Stated

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Copy furnished: Glenna Hughes James P. Wade, Jr. Chairman of the Board and Chief Executive Officer

27 February 1995

CCI Wells, 20140495, 12

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